



Announcement Summary

Entity name

CLEARVIEW WEALTH LIMITED

Date of this announcement

Tuesday September 17, 2024

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CVW	ORDINARY FULLY PAID	1,964,804	17/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CLEARVIEW WEALTH LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

83106248248

1.3 ASX issuer code

CVW

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/9/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

securities that have already been quoted on ASX ("existing class")

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Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

CVWAA : PERFORMANCE RIGHTS

TO (Existing Class)

ASX +Security code and description

CVW : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

1,524,533

The first date the options were exercised or other +convertible securities were converted

11/9/2024

The last date the options were exercised or other +convertible securities were converted

17/9/2024

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting +convertible securities.

Name of KMP	Name of registered holder	Number of +securities
Athol Chiert	Kerath Pty Limited ATF SGA Chiert Family Trust	374,885
Christopher Blaxland-Walker	C Blaxland-Walker	299,908
Judilyn Beaumont	J Beaumont	149,954
Nadine Gooderick	N Gooderick	62,481
Hicham Mourad	H Mourad	149,954

Date the +securities the subject of this notification were issued/transferred

17/9/2024

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

1,524,533

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

CVWAB : RESTRICTED RIGHTS

TO (Existing Class)

ASX +Security code and description

CVW : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

440,271

The first date the options were exercised or other +convertible securities were converted

11/9/2024

The last date the options were exercised or other +convertible securities were converted

17/9/2024

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting +convertible securities.

Name of KMP	Name of registered holder	Number of +securities
Athol Chiert	Kerath Pty Limited ATF SGA Chiert Family Trust	74,686
Christopher Blaxland-Walker	C Blaxland-Walker	59,503
Judilyn Beaumont	J Beaumont	68,990
Nadine Gooderick	N Gooderick	28,745
Hicham Mourad	H Mourad	61,288



Date the +securities the subject of this notification were issued/transferred

17/9/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

440,271



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CVW : ORDINARY FULLY PAID	651,015,143

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CVWAA : PERFORMANCE RIGHTS	7,689,804
CVWAB : RESTRICTED RIGHTS	2,066,787