

11 September 2025

Company Secretary  
ClearView Wealth Limited  
Level 15  
20 Bond Street  
Sydney NSW 2000

Dear Sir/Madam

**ClearView Wealth Limited (ASX: CVW)**  
**Form 604 – Notice of change of interests of substantial holder**

Please find enclosed a Form 604 (Notice of change of interests of substantial holder) given under section 671B of the Corporations Act 2001 (Cth) by CCP BidCo Pty Limited (ACN 159 362 428) (**CCP BidCo**); Crescent Capital Partners Management Pty Limited (ACN 108 571 820) (**CCP Management**); Crescent Capital Partners Holdings Pty Ltd (ACN 124 231 483) (**CCP Holdings**); CCP Trusco 1 Pty Limited as trustee for Crescent Capital Partners Specific Trust IVA, CCP Trusco 2 Pty Limited as trustee for Crescent Capital Partners Specific Trust IVB, CCP Trusco 3 Pty Limited as trustee for Crescent Capital Partners Specific Trust IVC, CCP Trusco 4 Pty Limited as trustee for Crescent Capital Partners Designated Trust IVA and CCP Trusco 5 Pty Limited as trustee for Crescent Capital Partners Designated Trust IVB (collectively, the **CCP Funds**).

The notice records a change in CCP Holdings' relevant interest and voting power in ClearView Wealth Limited (**ClearView**) of 1.371% arising from two separate transactions, summarised below and detailed in Form 604.

**Summary of holding**

- Previous relevant interest: 326,429,614 ordinary shares, representing 50.14% voting power (as at 20 May 2024).
- Current relevant interest: 332,917,709 ordinary shares, representing 51.51% voting power (as at 28 August 2025 and announced on the ASX on 9 September 2025).

**Summary of transactions (see Form 604 for full details)**

1) CCP Holdings' participation in the Dividend Reinvestment Plan on 20 September 2024 resulted in an acquisition of 6,488,095 ordinary shares at \$0.59 per share has increased its interest by 0.476%.

2) ClearView's notification on 9 September that 11,427,457 ordinary shares have ceased has increased its interest by an additional 0.895%.

Yours faithfully,



Eugen Lamotte  
Secretary – CCP Funds

**Form 604**  
**Corporations Act 2001**  
**Section 671B**

**Notice of change of interests of substantial holder**

To Company Name/Scheme ClearView Wealth Limited (**CVW**)

ACN/ARSN 106 248 248

**1. Details of substantial holder (1)**

Name

CCP BidCo Pty Limited (ACN 159 362 428) (**CCP BidCo**); Crescent Capital Partners Management Pty Limited (ACN 108 571 820) (**CCP Management**); Crescent Capital Partners Holdings Pty Ltd (ACN 124 231 483) (**CCP Holdings**); CCP Trusco 1 Pty Limited as trustee for Crescent Capital Partners Specific Trust IVA, CCP Trusco 2 Pty Limited as trustee for Crescent Capital Partners Specific Trust IVB, CCP Trusco 3 Pty Limited as trustee for Crescent Capital Partners Specific Trust IVC, CCP Trusco 4 Pty Limited as trustee for Crescent Capital Partners Designated Trust IVA and CCP Trusco 5 Pty Limited as trustee for Crescent Capital Partners Designated Trust IVB (collectively, the **CCP Funds**).

ACN/ARSN (if applicable) See above

There was a change in the interests of the substantial holder on Various dates – see section 3 below

The previous notice was given to the company on 20 May 2024

The previous notice was dated 20 May 2024

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice |                                                                                              | Present notice |                                                                                        |
|-------------------------|-----------------|----------------------------------------------------------------------------------------------|----------------|----------------------------------------------------------------------------------------|
|                         | Person's votes  | Voting power (5)                                                                             | Person's votes | Voting power (5)                                                                       |
| Ordinary shares         | 326,429,614     | 50.14% (based on 651,015,143 ordinary shares on issue as at the date of the previous notice) | 332,917,709    | 51.51% (based on 646,285,228 ordinary shares on issue as at the date of this Form 604) |

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change    | Person whose relevant interest changed | Nature of change (6)                                    | Consideration given in relation to change | Class and number of securities affected | Person's votes affected |
|-------------------|----------------------------------------|---------------------------------------------------------|-------------------------------------------|-----------------------------------------|-------------------------|
| 20 September 2024 | CCP Management and CCP Holdings        | Participation in Clearview's Dividend Reinvestment Plan | \$3,827,975.76                            | 6,488,095 Ordinary Shares               | 6,488,095               |

|                                   |                                                                                    |                                                                                                                                                                                                          |                |                           |                                  |
|-----------------------------------|------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|---------------------------|----------------------------------|
| 20 September 2024                 | CCP Trusco 1 Pty Ltd as trustee for Crescent Capital Partners Specific Trust IVA   | Participation in Clearview's Dividend Reinvestment Plan                                                                                                                                                  | \$451,038.06   | 764,471 Ordinary Shares   | 764,471                          |
| 6 September 2024                  | CCP Trusco 2 Pty Ltd as trustee for Crescent Capital Partners Specific Trust IVB   | Participation in Clearview's Dividend Reinvestment Plan                                                                                                                                                  | \$ 214,780.32  | 364,034 Ordinary Shares   | 364,034                          |
| 20 September 2024                 | CCP Trusco 3 Pty Ltd as trustee for Crescent Capital Partners Specific Trust IVC   | Participation in Clearview's Dividend Reinvestment Plan                                                                                                                                                  | \$257,735.67   | 436,840 Ordinary Shares   | 436,840                          |
| 6 September 2024                  | CCP Trusco 4 Pty Ltd as trustee for Crescent Capital Partners Designated Trust IVA | Participation in Clearview's Dividend Reinvestment Plan                                                                                                                                                  | \$690,731.59   | 1,170,732 Ordinary Shares | 1,170,732                        |
| 20 September 2024                 | CCP Trusco 5 Pty Ltd as trustee for Crescent Capital Partners Designated Trust IVB | Participation in Clearview's Dividend Reinvestment Plan                                                                                                                                                  | \$489,624.21   | 829,872 Ordinary Shares   | 829,872                          |
| 20 September 2024                 | ROC Capital Pty Limited ATF ROC CVW Co-investment Trust                            | Participation in Clearview's Dividend Reinvestment Plan                                                                                                                                                  | \$1,061,089.34 | 1,798,457 Ordinary Shares | 1,798,457                        |
| 20 September 2024                 | CCP BidCo Pty Limited as trustee for CCP Bidco Trust 2                             | Participation in Clearview's Dividend Reinvestment Plan                                                                                                                                                  | \$535,476.55   | 907,587 Ordinary Shares   | 907,587                          |
| 20 September 2024                 | Perpetual Corporate Trust Limited ACF ROC Private Investment Fund                  | Participation in Clearview's Dividend Reinvestment Plan                                                                                                                                                  | \$127,500.00   | 216,102 Ordinary Shares   | 216,102                          |
| Various as disclosed by Clearview | Each of the above                                                                  | Increase in voting power (but no change to relevant interests) as a result of the cancellation of shares acquired by Clearview through on-market buy-backs as announced by Clearview on 9 September 2025 | N/A            | Nil                       | Increase of 0.9% in voting power |

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

|  | Holder of relevant interest | Registered holder of securities         | Person entitled to be registered as holder (8) | Nature of relevant interest (6)                                       | Class and number of securities | Person's votes |
|--|-----------------------------|-----------------------------------------|------------------------------------------------|-----------------------------------------------------------------------|--------------------------------|----------------|
|  | CCP BidCo                   | CCP BidCo                               | CCP BidCo                                      | Holder of the securities (section 608(1)(a))                          | 32,406,173 ordinary shares     | 32,406,173     |
|  | CCP BidCo                   | Sony Life Insurance Co. Ltd.            | Sony Life Insurance Co. Ltd.                   | Has the power to dispose of the securities (section 608(1)(c))        | 101,254,639 ordinary shares    | 101,254,639    |
|  | CCP Management              | CCP BidCo; Sony Life Insurance Co. Ltd. | CCP BidCo; Sony Life Insurance Co. Ltd.        | Sole member and therefore controller of CCP BidCo (section 608(3)(b)) | 133,660,812 ordinary shares    | 133,660,812    |

|                |                                                                                                          |                                                                                                          |                                                                                             |                             |             |
|----------------|----------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------|-----------------------------|-------------|
| CCP Management | Perpetual Corporate Trust Limited ACF ROC Capital Pty Limited ATF ROC CVW Co-investment Trust; CCP Funds | Perpetual Corporate Trust Limited ACF ROC Capital Pty Limited ATF ROC CVW Co-investment Trust; CCP Funds | Has the power to exercise the rights to vote attached to the securities (section 608(1)(b)) | 191,540,795 ordinary shares | 191,540,795 |
|----------------|----------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------|-----------------------------|-------------|

|                                                                                    |                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                  |                                                                                                                             |                             |             |
|------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|-----------------------------|-------------|
| CCP Management                                                                     | Perpetual Corporate Trust Limited ACF ROC Capital Pty Limited ATF ROC Private Investment Fund                                                                                                                                                    | Perpetual Corporate Trust Limited ACF ROC Capital Pty Limited ATF ROC Private Investment Fund                                                                                                                                                    | CCP Management is an associate of ROC Capital Pty Limited within the definition of section 12(2)(c) of the Corporations Act | 7,716,102 ordinary shares   | 7,716,102   |
| CCP Holdings                                                                       | CCP BidCo; Sony Life Insurance Co. Ltd.; Perpetual Corporate Trust Limited ACF ROC Capital Pty Limited ATF ROC CVW Co-investment Trust; CCP Funds; Perpetual Corporate Trust Limited ACF ROC Capital Pty Limited ATF ROC Private Investment Fund | CCP BidCo; Sony Life Insurance Co. Ltd.; Perpetual Corporate Trust Limited ACF ROC Capital Pty Limited ATF ROC CVW Co-investment Trust; CCP Funds; Perpetual Corporate Trust Limited ACF ROC Capital Pty Limited ATF ROC Private Investment Fund | Sole member and therefore controller of CCP Management (section 608(3)(b))                                                  | 332,917,709 ordinary shares | 332,917,709 |
| CCP Trusco 1 Pty Ltd as trustee for Crescent Capital Partners Specific Trust IVA   | CCP Trusco 1 Pty Ltd                                                                                                                                                                                                                             | N/A                                                                                                                                                                                                                                              | Holder of the securities (section 608(1)(a))                                                                                | 27,296,087 ordinary shares  | 27,296,087  |
| CCP Trusco 2 Pty Ltd as trustee for Crescent Capital Partners Specific Trust IVB   | CCP Trusco 2 Pty Ltd                                                                                                                                                                                                                             | N/A                                                                                                                                                                                                                                              | Holder of the securities (section 608(1)(a))                                                                                | 12,998,136 ordinary shares  | 12,998,136  |
| CCP Trusco 3 Pty Ltd as trustee for Crescent Capital Partners Specific Trust IVC   | CCP Trusco 3 Pty Ltd                                                                                                                                                                                                                             | N/A                                                                                                                                                                                                                                              | Holder of the securities (section 608(1)(a))                                                                                | 15,597,762 ordinary shares  | 15,597,762  |
| CCP Trusco 4 Pty Ltd as trustee for Crescent Capital Partners Designated Trust IVA | CCP Trusco 4 Pty Ltd                                                                                                                                                                                                                             | N/A                                                                                                                                                                                                                                              | Holder of the securities (section 608(1)(a))                                                                                | 41,802,002 ordinary shares  | 41,802,002  |

|                                                                                    |                      |     |                                              |                            |            |
|------------------------------------------------------------------------------------|----------------------|-----|----------------------------------------------|----------------------------|------------|
| CCP Trusco 5 Pty Ltd as trustee for Crescent Capital Partners Designated Trust IVB | CCP Trusco 5 Pty Ltd | N/A | Holder of the securities (section 608(1)(a)) | 29,631,331 ordinary shares | 29,631,331 |
|------------------------------------------------------------------------------------|----------------------|-----|----------------------------------------------|----------------------------|------------|

### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| Not applicable                    |                       |

### 6. Addresses

The addresses of persons named in this form are as follows:

| Name                                                      | Address                                                           |
|-----------------------------------------------------------|-------------------------------------------------------------------|
| CCP BidCo, CCP Management, CCP Holdings and each CCP Fund | Level 29, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000 |

### Signature

print name      Eugen Lamotte

capacity Secretary – CCP Funds

sign here



date 11 September 2025

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.