

Appendix 4D

for the six months ended 31 December 2025

Appendix 4D Half year report

ClearView Wealth Limited ABN 83 106 248 248

Name of Entity	ClearView Wealth Limited
ACN	106 248 248
Period ended (reporting period)	31 December 2025
Period ended (previous corresponding period)	31 December 2024

The ASX Appendix 4D of ClearView Wealth Limited and its subsidiaries (**ClearView**) for the half year ended 31 December 2025 is filed with the Australia Securities Exchange (**ASX**) under ASX Listing Rule 4.2A.3. It should be read in conjunction with the ClearView Half Year Condensed Financial Report, Investor Presentation and all other information concerning ClearView filed with the ASX.

Results for announcement to the market

(Amount and percentage change up or down from the previous corresponding period)

	31 December 2025 \$'000	31 December 2024 \$'000	Change \$'000	Change %
Revenue from ordinary activities ¹	202,021	177,962	24,059	14%
Profit from ordinary activities after tax attributable to members from continuing operations	8,537	19,129	(10,592)	(55%)
Loss from ordinary activities after tax attributable to members from discontinued operations	-	(3,273)	3,273	(100%)
Net profit for the period attributable to members	8,537	15,856	(7,319)	(46%)

¹ Revenue from ordinary activities discloses total insurance revenue recognised in accordance with AASB 17 Insurance Contracts (AASB 17).

Refer to the ClearView Half Year Condensed Financial Report and Investor Presentation for commentary on the above results.

Dividends and buy-back

The on-market buy-back program was announced on 10 March 2025, with \$5.4 million worth of shares (11.4 million shares) being purchased over the period to 30 June 2025. The Board paused the on-market share buy-back program on 30 June 2025 and resumed it following the release of the FY25 financial results on 28 August 2025. A total of \$10.3 million worth of shares (17.9 million shares) was purchased over the period to 5 November 2025. No additional buyback was made since that date.

No dividend was declared for HY26 and FY25.

Net tangible assets per security

	31 December 2025 (cents)	30 June 2025 (cents)
Net tangible assets per security ¹	48.2	47.8

¹ Net tangible assets per security have been determined using the net assets on the balance sheet including right-of-use assets, ESP loans², adjusted for intangible assets and goodwill.

² ESP loans are a non-recourse loan that is accounted for as an option and not reported as receivable on the Balance Sheet as at the reporting date. Based on the 90 day VWAP share price of 56.3 cents (30 June 2025: 47.0 cents) per share at 31 December 2025, of the remaining 6.0 million (30 June 2025: 6.1 million) ESP shares on issue, 1.9 million (30 June 2025: 1.8 million) ESP shares are considered to be in the money with a ESP loan recoverable balance of \$0.9 million (30 June 2025: \$0.8 million). 4.1 million (30 June 2025: 4.3 million) out of the money ESP shares could therefore be bought back. As such, \$0.9 million (30 June 2025: \$0.8 million) of ESP loans have been added to the net assets and 624.2 million (30 June 2025: 642.0 million) shares on issue have been used for the purposes of calculating the net tangible assets per security. Treasury shares and performance and restricted rights that can be converted into ordinary shares have been excluded for the purposes of the calculation.

Details of entities over which control has been gained or lost during the period

There were no entities over which control was gained or lost during the half year ended 31 December 2025 or 31 December 2024.

Details of associates and joint ventures

There were no associates and joint ventures as at 31 December 2025 or 30 June 2025.

ASX Appendix 4D disclosures index

Description of disclosure	Rule 4.2A.3 item	Cross reference
Details of the reporting period and the previous corresponding period	1	Refer to above
Results for announcement to the market	2	Refer to 'Results for announcement to the market' above
Net tangible assets per security	3	Refer to 'Net tangible assets per security' above
Entities over which control has been gained or lost during the period	4	Refer to 'Details of entities over which control has been gained or lost during the period' above
Details of the individual and total dividends or distributions and dividend or distribution payments	5	Refer to 'Dividends' above
Details of any dividend or distribution reinvestment plans in operation and the last date for receipt of an election notice for participation in any dividend or distribution reinvestment plan	6	Refer to 'Dividends' above
Details of associates and joint ventures	7	Refer to 'Details of associates and joint ventures' above
Foreign entities	8	Not applicable
Audit opinion	9	ClearView Half Year Condensed Financial Report:

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