ClearView

Market release

26 June 2026

Proposed acquisition of ClearView by Zurich – Completion of despatch of Scheme Booklet to ClearView Shareholders

ClearView Wealth Limited (ASX: CVW) (“**ClearView**”) refers to its announcement to the ASX on Tuesday, 23 June 2026 in relation to the proposed acquisition of all of the ClearView Shares by Zurich Financial Services Australia Limited (“**Zurich**”) by way of a members’ scheme of arrangement (the “**Scheme**”) in which ClearView advised that the explanatory statement in respect of the Scheme prepared by ClearView (as required by section 412(1) of the Corporations Act) (**“Scheme Booklet**”) had been registered by ASIC and which attached a copy of the Scheme Booklet (“**Scheme Booklet Announcement**”).[1]

ClearView advises that the Scheme Booklet has been despatched to ClearView Shareholders in the manner described in the Scheme Booklet Announcement. A copy of the Scheme Meeting Access Letter (as defined in the Scheme Booklet Announcement) that was sent to ClearView Shareholders who had not specifically elected to receive communications from ClearView electronically or in hard copy is attached to this announcement as Annexure A. The Scheme Meeting Access Email (as defined in the Scheme Booklet Announcement) that was sent to the relevant ClearView Shareholders (as set out in the Scheme Booklet Announcement) was in substantially the same form as the Scheme Meeting Access Letter. The Scheme Meeting Access Letter and Scheme Meeting Access Email contain details of where the Scheme Booklet can be viewed and downloaded online and instructions on how to lodge a Scheme Meeting Proxy Form.

The Scheme Booklet contains detailed information about the Scheme, including information about how to vote at, and instructions for how to appoint a proxy in respect of, the Scheme Meeting and a copy of the Independent Expert’s Report. ClearView Shareholders should read the Scheme Booklet carefully and in its entirety before making a decision as to whether or not to vote in favour of the Scheme at the Scheme Meeting.

ClearView Directors’ recommendation

The ClearView Directors continue to unanimously recommend that ClearView Shareholders vote in favour of the Scheme at the Scheme Meeting, in the absence of a Superior Proposal and subject to the Independent Expert continuing to conclude that the Scheme is in the best interests of ClearView Shareholders. Each ClearView Director who holds or controls ClearView Shares at the time of this announcement intends to vote, or cause to be voted, all of the ClearView Shares that he or she holds or controls in favour of the Scheme at the Scheme Meeting, subject to those same qualifications.[2]

Further information

ClearView Shareholders can obtain further information in relation to the Scheme Booklet, the Scheme and/or the Scheme Meeting by calling the ClearView Shareholder Information Line on 1300 948 609 (within Australia) or +61 2 9000 7012 (outside Australia), Monday to Friday between 8:00am and 5:00pm (Sydney time) (excluding days which are national public holidays in Australia).

ENDS

This announcement was authorised for release to the ASX by the ClearView Board.

[1] Capitalised terms used, but not defined, in this announcement have the meanings given to them in the Scheme Booklet.
[2] See the Scheme Booklet for details of the interests of each ClearView Director in ClearView Shares and the Scheme. ClearView Shareholders should have regard to these interests when considering the ClearView Directors’ unanimous recommendation in respect of the Scheme.

For further information, please contact:

Investor inquiries

Trevor Franz

Lancaster Grove Capital

Trevor.Franz@lgcapital.com.au

Company Secretariat inquiries

companysecretariat@clearview.com.au

ClearView Wealth Limited
ABN 83 106 248 248

ASX Code: CVW

clearview.com.au

Annexure A: Scheme Meeting Access Letter

‘Notice and access’ letter for Scheme Booklet – ClearView Shareholders who have not elected a communication method

Dear ClearView Shareholder,

Scheme Booklet

On 24 February 2026, ClearView announced to the ASX that it had entered into the Scheme Implementation Deed, under which Zurich agreed to acquire all of the ClearView Shares for the Scheme Consideration by way of the Scheme, subject to the terms and conditions of the Scheme Implementation Deed.

Under the terms of the Scheme, if the Scheme is approved by ClearView Shareholders by the Requisite Majorities at the Scheme Meeting and is subsequently implemented, ClearView Shareholders will receive the Scheme Consideration of $0.65 in cash per ClearView Share held on the Scheme Record Date, less the aggregate cash amount per ClearView Share of any Permitted Dividend(s) paid by ClearView between the date of the Scheme Implementation Deed and the Implementation Date (inclusive of both dates).[1]

ClearView released a copy of the explanatory statement in respect of the Scheme prepared by ClearView (as required by section 412(1) of the Corporations Act) (**Scheme Booklet**) to the ASX on 23 June 2026. The Scheme Booklet is also available on ClearView’s website at **https://media.clearview.com.au/boaz/documents/ClearView-Zurich-Scheme.pdf**.

The Scheme Booklet sets out important information regarding the Scheme, including the ClearView Directors’ unanimous recommendation in respect of the Scheme and the reasons for that recommendation, the Independent Expert’s Report and the Notice of Scheme Meeting. Please read the Scheme Booklet carefully and in its entirety as it will assist you in making an informed decision on how to vote on the Scheme Resolution at the Scheme Meeting and, if required, seek independent advice if you are in any doubt as to how to vote on the Scheme Resolution or what action to take in relation to the Scheme.

Capitalised terms used, but not otherwise defined, in this letter have the meanings set out in the Glossary in the Scheme Booklet (unless the context requires otherwise).

Scheme and Scheme Meeting

In order for the Scheme to proceed, it must be approved by the Requisite Majorities of ClearView Shareholders at the Scheme Meeting and then by the Court.

The Scheme Meeting, at which ClearView Shareholders will vote on the Scheme, will be held as a hybrid meeting at **10:00am (Sydney time) on Monday, 27 July 2026**.

ClearView Shareholders and duly appointed proxies, attorneys and corporate representatives of ClearView Shareholders can attend, participate in and vote at the Scheme Meeting:

- in person at ClearView’s office at Level 15, 20 Bond Street, Sydney NSW 2000; or
- through the Online Scheme Meeting Platform.

1 The Scheme Consideration will also be increased by the Additional Scheme Consideration Amount if the Effective Date occurs on or after 30 September 2026 (as described in detail in Section 6.2(a) of the Scheme Booklet). As at the date of the Scheme Booklet, as it is expected that the Effective Date will occur on Friday, 31 July 2026, ClearView does not expect that the Scheme Consideration will be increased by the Additional Scheme Consideration Amount.

ClearView Shareholders and duly appointed proxies, attorneys and corporate representatives of ClearView Shareholders will be able to listen to, and vote and ask questions at, the Scheme Meeting online through the Online Scheme Meeting Platform, which can be accessed at the following website: **https://meetnow.global/M6T49VL**.

Detailed information on how to participate in and vote at the Scheme Meeting (including through the Online Scheme Meeting Platform) is set out in Section 3 of the Scheme Booklet and, for ClearView Shareholders and duly appointed proxies, attorneys and corporate representatives of ClearView Shareholders attending the Scheme Meeting through the Online Scheme Meeting Platform, the Scheme Meeting Online Guide at Attachment F to the Scheme Booklet.

Appointing a proxy for the Scheme Meeting

If ClearView Shareholders are unable to attend the Scheme Meeting (whether in person or through the Online Scheme Meeting Platform), they are encouraged to vote by appointing a proxy in advance of the Scheme Meeting by following the instructions set out in the Scheme Booklet.

ClearView Shareholders may appoint a proxy in advance of the Scheme Meeting by completing the enclosed Scheme Meeting Proxy Form and lodging it in one of the ways described in the Scheme Booklet and on the Scheme Meeting Proxy Form, including by sending it by mail using the enclosed reply paid envelope to ClearView Wealth Limited, c/ Computershare Investor Services Pty Limited, GPO Box 1282 Melbourne VIC 3001 Australia.

Completed Scheme Meeting Proxy Forms must be received by ClearView or the ClearView Share Registry by 10:00am (Sydney time) on Saturday, 25 July 2026 (or, if the Scheme Meeting is adjourned or postponed, no later than 48 hours before the scheduled resumption of the Scheme Meeting in relation to the resumed part of the Scheme Meeting).

If you have any questions regarding the number of ClearView Shares you hold, how to participate in or vote at the Scheme Meeting or how to appoint a proxy, attorney or corporate representative for the Scheme Meeting, please contact the ClearView Share Registry, Computershare, on 1300 855 080 (within Australia) or +61 3 9415 4000 (outside Australia), Monday to Friday, between 8:30am and 7:00pm (Sydney time).

If you have any other questions regarding the Scheme or the Scheme Booklet, please contact the ClearView Shareholder Information Line on 1300 948 609 (within Australia) or +61 2 9000 7012 (outside Australia), Monday to Friday between 8:00am and 5:00pm (Sydney time) (excluding days which are national public holidays in Australia).

Yours sincerely,

Geoff Black
Chairman and Non-executive Director
ClearView Wealth Limited

ClearView Wealth Limited
ABN 83 106 248 248

ASX Code: CVW

clearview.com.au

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ClearView

ClearView Wealth Limited
ABN 83 106 248 248

Need assistance?

Phone
1300 855 080 (within Australia)
+61 3 9415 4000 (outside Australia)

Online
www.investorcentre.com/contact

CVW

MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

YOUR VOTE IS IMPORTANT

For your proxy appointment to be valid, this Scheme Meeting Proxy Form must be signed and received by the ClearView Share Registry, or lodged online, by **10:00am (Sydney time) on Saturday, 25 July 2026**

Scheme Meeting Proxy Form

This Scheme Meeting Proxy Form should be read in conjunction with the Scheme Booklet dated 23 June 2026 issued by ClearView Wealth Limited (**ClearView** or the **Company**) (which includes the Notice of Scheme Meeting) (**Scheme Booklet**) that this Scheme Meeting Proxy Form accompanies. Capitalised terms used in this Scheme Meeting Proxy Form have the meanings given to them in the Scheme Booklet, unless the context requires otherwise. You can view and download the Scheme Booklet (which attaches the Notice of Scheme Meeting) at https://media.clearview.com.au/boaz/documents/ClearView-Zurich-Scheme.pdf.

How to vote on the Scheme Resolution

APPOINTMENT OF PROXY

Identity of proxy: If you wish to appoint the Chairman of the Scheme Meeting as your proxy, mark the relevant box in Step 1. If you wish to appoint someone other than the Chairman of the Scheme Meeting as your proxy, write the full name of that individual or body corporate in the relevant box in Step 1. A proxy need not be a ClearView Shareholder.

Voting 100% of your ClearView Shares: Direct your proxy how to vote on the Scheme Resolution by marking one of the boxes opposite the Scheme Resolution. If you do not mark any of the boxes on the Scheme Resolution, your proxy may vote, or abstain from voting, on the Scheme Resolution as they see fit (to the extent permitted by law). If you mark more than one box on the Scheme Resolution, your voting direction to your proxy on the Scheme Resolution will be invalid.

Voting a portion of your ClearView Shares: Indicate a portion of your ClearView Shares to be voted on the Scheme Resolution by inserting the percentage or number of ClearView Shares you wish to vote in the “For”, “Against” or “Abstain” box or boxes opposite the Scheme Resolution. The sum of the votes in those boxes must not exceed your voting entitlement or 100%.

Appointing a second proxy: You are entitled to appoint up to two proxies to attend the Scheme Meeting and vote on the poll on the Scheme Resolution. If you appoint two proxies you must specify the percentage of votes or number of ClearView Shares for each proxy. If the appointments do not specify the percentage or number of votes that each proxy may exercise, each proxy may exercise half your votes. Fractions of votes will be disregarded. When appointing a second proxy, write both names and the percentage of votes or number of ClearView Shares for each in Step 1 overleaf.

Deadline for receipt of Scheme Meeting Proxy Form
The Scheme Meeting Proxy Form (and any Power of Attorney under which it is signed) must be received in one of the ways below by 10:00am (Sydney time) on Saturday, 25 July 2026. Any Scheme Meeting Proxy Form received after that time will not be valid for the scheduled Scheme Meeting.

SIGNING INSTRUCTIONS FOR SCHEME MEETING PROXY FORMS

Individual: Where the holding is in one name, the ClearView Shareholder must sign.

Joint Holding: Where the holding is in more than one name, any of the joint ClearView Shareholders may sign.

Power of Attorney: If you are signing this Scheme Meeting Proxy Form under Power of Attorney but have not already lodged the Power of Attorney with the ClearView Share Registry, please attach a certified photocopy of the Power of Attorney to this Scheme Meeting Proxy Form when you return it.

Companies: Where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act) does not have a Company Secretary, a Sole Director can sign alone. Otherwise, this form must be signed by a Director jointly with either another Director or a Company Secretary. Please sign in the appropriate place to indicate the office held. Delete titles as applicable.

PARTICIPATING IN THE SCHEME MEETING

Corporate Representative

If a representative of a corporate ClearView Shareholder or proxy is to participate in the Scheme Meeting, you will need to provide the appropriate “Appointment of Corporate Representative”. A form may be obtained from Computershare or online at www.investorcentre.com/au and select “Printable Forms”.

Lodge your Scheme Meeting Proxy Form: XX

Online:

Lodge your Scheme Meeting Proxy Form online at www.investorvote.com.au using your secure access information or use your mobile device to scan the personalised QR code.

Your secure access information is

Control Number: 999999

SRN/HIN: I9999999999

PIN: 99999

For Intermediary Online subscribers (custodians) go to www.intermediaryonline.com

By Mail:

Computershare Investor Services Pty Limited
GPO Box 1282
Melbourne VIC 3001
Australia

or by using the enclosed Reply Paid Envelope.

By Fax:

1800 783 447 within Australia or
+61 3 9473 2555 outside Australia

PLEASE NOTE: For security reasons it is important that you keep your SRN/HIN confidential.

You may elect to receive meeting-related documents, or request a particular one, in electronic or physical form and may elect not to receive annual reports. To do so, contact Computershare.

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Samples/000001/000002/i12

MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

☐ **Change of address.** If incorrect, mark this box and make the correction in the space to the left. Shareholders sponsored by a broker (reference number commences with '**X**') should advise your broker of any changes.

I 9999999999 IND

Scheme Meeting Proxy Form

Please mark ☒ to indicate your directions

Step 1 Appoint a Proxy to Vote on Your Behalf

XX

I/We being a ClearView Shareholder and entitled to attend and vote at the Scheme Meeting hereby appoint

☐ **the Chairman of the Scheme Meeting** **OR** ______________________

PLEASE NOTE: Leave this box blank if you have selected the Chairman of the Scheme Meeting. Do not insert your own name(s).

or failing the individual or body corporate named, or if no individual or body corporate is named, the Chairman of the Scheme Meeting, as my/our proxy to act generally at the Scheme Meeting on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, and to the extent permitted by law, as the proxy sees fit) at the Scheme Meeting to be held as a hybrid meeting at ClearView's office at Level 15, 20 Bond Street, Sydney NSW 2000 and online at https://meetnow.global/M6T49VL on Monday, 27 July 2026 at 10:00am (Sydney time) and at any adjournment or postponement of the Scheme Meeting.

Step 2 Voting Directions

PLEASE NOTE: If you mark the **Abstain** box, you are directing your proxy not to vote on your behalf on the poll on the Scheme Resolution and your vote will not be counted in computing the Requisite Majorities.

	For	Against	Abstain
Scheme Resolution **To consider and, if thought fit, to pass the following resolution in accordance with section 411(4)(a)(ii) of the Corporations Act:** "That pursuant to, and in accordance with, section 411 of the Corporations Act, the Scheme, the terms of which are contained in and more particularly described in the Scheme Booklet (of which this Notice of Scheme Meeting forms part) is approved (with or without modifications, amendments and/or conditions as approved by the Court and agreed to by ClearView and Zurich in writing)."	☐	☐	☐

Any directed proxies that are not voted on a poll at the Scheme Meeting by a ClearView Shareholder's appointed proxy will automatically default to the Chairman of the Scheme Meeting, who is required to vote proxies as directed on a poll. As stated in the Scheme Booklet, the Chairman of the Scheme Meeting intends to vote all undirected and other available proxies in favour of the Scheme Resolution, in the absence of a Superior Proposal and subject to the Independent Expert continuing to conclude that the Scheme is in the best interests of ClearView Shareholders.

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Step 3 Signature of ClearView Shareholder(s)

This section must be completed.

ClearView Shareholder 1	ClearView Shareholder 2	ClearView Shareholder 3	
			/ /
Individual / Sole Director and Sole Company Secretary / Sole Director (delete the two that do not apply)	**Director**	**Director/Company Secretary (delete one)**	**Date**

Update your communication details *(Optional)*

By providing your email address, you consent to receive future Notice of Meeting & Proxy communications electronically

Mobile Number	Email Address

CVW 325954A

Computershare