Market release

27 July 2026

# Proposed acquisition of ClearView by Zurich – Results of Scheme Meeting

ClearView Wealth Limited (ASX: CVW) (“**ClearView**”) is pleased to announce that ClearView Shareholders today voted in favour of the proposed members’ scheme of arrangement under which, if it is implemented, Zurich Financial Services Australia Limited (“**Zurich**”) will acquire all of the ClearView Shares (the “**Scheme**”), which ClearView first announced to the ASX on 24 February 2026.[1]

## Results of the Scheme Meeting

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act, ClearView advises that the resolution to approve the Scheme, which is set out in the Notice of Scheme Meeting that was included in the Scheme Booklet (“**Scheme Resolution**”), was approved by the Requisite Majorities of ClearView Shareholders at the Scheme Meeting that was held today in accordance with the orders made by the Supreme Court of New South Wales (“**Court**”) on 22 June 2026. In summary:

- 92.96% of ClearView Shareholders present and voting (either in person, online, by proxy or attorney or, in the case of a corporate ClearView Shareholder, by duly appointed corporate representative) at the Scheme Meeting voted in favour of the Scheme Resolution; and
- 99.34% of the votes cast by ClearView Shareholders on the Scheme Resolution were in favour of the Scheme Resolution.

Details of the valid proxies received in respect of, and votes cast on, the Scheme Resolution are attached to this announcement.

## Next steps for implementing the Scheme

The implementation of the Scheme remains subject to the approval of the Scheme by the Court at the Second Court Hearing. The implementation of the Scheme also remains subject to the satisfaction (or, if applicable, waiver) of certain other Conditions Precedent, which are summarised in Section 6.4 of the Scheme Booklet.

If those other Conditions Precedent are satisfied (or, if applicable, have been waived) as at the Delivery Time, ClearView will apply to the Court for orders approving the Scheme at the Second Court Hearing, which is scheduled for 9:15am (Sydney time) on Thursday, 30 July 2026. ClearView will make a further announcement to the ASX after the Court has considered ClearView’s application.

If the Court approves the Scheme, ClearView intends to lodge an office copy of the orders of the Court with ASIC on Friday, 31 July 2026, at which time the Scheme will become Effective. If the Scheme becomes Effective:

- ClearView will apply to the ASX for the Official Quotation of (and trading in) ClearView Shares on the ASX to be suspended from the close of trading on Friday, 31 July 2026;
- ClearView Shareholders registered on the ClearView Share Register as at the Special Dividend Record Date (which is currently expected to be 7:00pm (Sydney time) on Wednesday, 5 August 2026) will be paid the Special Dividend of $0.05 per ClearView Share (in respect of the ClearView Shares they hold as at that time) on the Special Dividend Payment Date

[1] Capitalised terms used, but not defined, in this announcement have the meanings given to them in the explanatory statement in respect of the Scheme prepared by ClearView dated 23 June 2026 (“**Scheme Booklet**”). A copy of the Scheme Booklet was released to the ASX by ClearView on 23 June 2026 (see ClearView’s ASX announcement entitled “*Proposed acquisition of ClearView by Zurich – Scheme Booklet registered by ASIC*” on that date).

(which is currently expected to be Wednesday, 12 August 2026);[2]

- as described in the Scheme Booklet, ClearView Shareholders registered on the ClearView Share Register as at the Scheme Record Date (which is currently expected to be 7:00pm (Sydney time) on Thursday, 13 August 2026) will receive the Scheme Consideration, being A$0.60 in cash for each ClearView Share held as at the Scheme Record Date, on implementation of the Scheme;[3] and
- the Scheme is expected to be implemented (and the Scheme Consideration is expected to be sent to Scheme Shareholders) on Thursday, 20 August 2026.

The key events and expected dates in relation to the implementation of the Scheme are set out below:

| Event | Key date |
|---|---|
| **Second Court Hearing**<br><br>Date on which Court approval of the Scheme will be sought. | 9:15am (Sydney time) on Thursday, 30 July 2026 |
| **Effective Date**<br><br>Date on which the Court order approving the Scheme (if the Scheme is approved by the Court at the Second Court Hearing) is lodged with ASIC and the Scheme becomes Effective and binding on ClearView Shareholders.<br><br>ClearView Shares will be suspended from trading at the close of trading on the ASX on the Effective Date. If the Scheme proceeds, this will be the last day that ClearView Shares will trade on the ASX. | Friday, 31 July 2026 |
| **If the Scheme is approved by the Court at the Second Court Hearing and becomes Effective** | |
| **Special Dividend Record Date**<br><br>The time and date for determining entitlements to the Special Dividend. | 7:00pm (Sydney time) on Wednesday, 5 August 2026 |
| **Special Dividend Payment Date**<br><br>The date on which the Special Dividend will be paid to the relevant ClearView Shareholders. | Wednesday, 12 August 2026 |
| **Scheme Record Date**<br><br>Time and date for determining entitlements to the Scheme Consideration. | 7:00pm (Sydney time) on Thursday, 13 August 2026 |
| **Implementation Date**<br><br>Date on which all Scheme Shareholders will be sent the Scheme Consideration to which they are entitled and the Scheme Shares will be transferred to Zurich. | Thursday, 20 August 2026 |

All dates in the above timetable are indicative only and are subject to change, including as a result of the Court approval process. ClearView will announce any changes to the above timetable to the ASX as required.

[2] As ClearView announced to the ASX on Friday, 24 July 2026, the ClearView Board has determined to pay a fully franked Permitted Dividend, in the form of the Special Dividend, of $0.05 per ClearView Share, conditional on the Scheme becoming Effective (see ClearView's ASX announcement entitled "*Proposed acquisition of ClearView by Zurich – Determination to pay Special Dividend*" on that date ("**Special Dividend ASX Announcement**")).

[3] As described in the Scheme Booklet and the Special Dividend ASX Announcement, if the Scheme becomes Effective and the Special Dividend is paid by ClearView: (a) in accordance with the Scheme Implementation Deed, the Scheme Consideration will be reduced from $0.65 per ClearView Share to $0.60 per ClearView Share; and (b) certain ClearView Shareholders may be able to realise the benefits of up to $0.0214 of franking credits per ClearView Share attached to the Special Dividend, such that the aggregate of the Scheme Consideration, the Special Dividend and the value of these franking credits may be up to approximately $0.67 per ClearView Share for these ClearView Shareholders. Whether (and the extent to which) a ClearView Shareholder will be able to realise the benefit of any such franking credits will depend on that ClearView Shareholder's individual circumstances – see the Special Dividend ASX Announcement and Section 10 of the Scheme Booklet for more information.

## Further information

If ClearView Shareholders have any questions in relation to the Scheme, they can call the ClearView Shareholder Information Line on 1300 948 609 (within Australia) or +61 2 9000 7012 (outside Australia), Monday to Friday between 8:00am and 5:00pm (Sydney time) (excluding days which are national public holidays in Australia).

**ENDS**

This announcement was authorised for release to the ASX by the ClearView Board.

For further information, please contact:

**Investor inquiries**

Trevor Franz

Lancaster Grove Capital

Trevor.Franz@lgcapital.com.au

**Company Secretariat inquiries**

companysecretariat@clearview.com.au

ClearView Wealth Limited
ABN 83 106 248 248

**ASX Code: CVW**

**clearview.com.au**

## Annexure A: Scheme Resolution voting and proxy results

**ClearView Wealth Limited**
**Scheme Meeting**
**Monday, 27 July 2026**
## Results of Meeting

computershare

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

<table>
<tr><th>Resolution details</th><th colspan="4">Instructions given to validly appointed proxies (as at proxy close)</th><th colspan="3">Number of votes cast on the poll (where applicable)</th><th>Resolution Result</th></tr>
<tr><th>Resolution</th><th>For</th><th>Against</th><th>Proxy's Discretion</th><th>Abstain</th><th>For</th><th>Against</th><th>Abstain*</th><th>Carried / Not Carried</th></tr>
<tr><td rowspan="4">That pursuant to, and in accordance with, section 411 of the Corporations Act, the Scheme, the terms ofwhich are contained in and more particularly described in the Scheme Booklet (of which this Notice of Scheme Meeting forms part) is approved (with or without modifications, amendments and/or conditions as approved by the Court and agreed to by ClearView and Zurich in writing)</td><td rowspan="4">476,059,222<br>97.86%</td><td rowspan="4">3,202,028<br>0.66%</td><td rowspan="4">7,213,222<br>1.48%</td><td rowspan="4">22,400</td><td>483,272,444<br>99.34%</td><td>3,202,028<br>0.66%</td><td>22,400</td><td rowspan="4">Carried</td></tr>
<tr><th colspan="3">Number of shareholders voting on the poll (where applicable)</th></tr>
<tr><th>For</th><th>Against</th><th>Abstain#</th></tr>
<tr><td>251<br>92.96%</td><td>19<br>7.04%</td><td>2</td></tr>
</table>

* Votes cast by a person who abstains from voting are not counted in calculating the required majority on the poll.

# A person who abstains from voting is not counted in calculating the required majority on the poll.