



Market release

30 July 2026

Proposed acquisition of ClearView by Zurich – Court approves Scheme

ClearView Wealth Limited (ASX: CVW) (“**ClearView**”) is pleased to announce that the Supreme Court of New South Wales (“**Court**”) has today made orders approving the members’ scheme of arrangement under which Zurich Financial Services Australia Limited (“**Zurich**”) will acquire all of the ClearView Shares (the “**Scheme**”), which ClearView first announced to the ASX on 24 February 2026.¹

Next steps for implementing the Scheme

ClearView intends to lodge an office copy of the orders of the Court with ASIC on Friday, 31 July 2026, at which time the Scheme will become Effective. If the Scheme becomes Effective:

- ClearView will apply to the ASX for the Official Quotation of (and trading in) ClearView Shares on the ASX to be suspended from the close of trading on Friday, 31 July 2026;
- ClearView Shareholders registered on the ClearView Share Register as at the Special Dividend Record Date (which is currently expected to be 7:00pm (Sydney time) on Wednesday, 5 August 2026) will be paid the Special Dividend of \$0.05 per ClearView Share (in respect of the ClearView Shares they hold as at that time) on the Special Dividend Payment Date (which is currently expected to be Wednesday, 12 August 2026);²
- as described in the Scheme Booklet, ClearView Shareholders registered on the ClearView Share Register as at the Scheme Record Date (which is currently expected to be 7:00pm (Sydney time) on Thursday, 13 August 2026) will receive the Scheme Consideration, being A\$0.60 in cash for each ClearView Share held as at the Scheme Record Date (“**Scheme Consideration**”), on implementation of the Scheme;³ and
- the Scheme is expected to be implemented (and the Scheme Consideration is expected to be sent to Scheme Shareholders) on Thursday, 20 August 2026.

The key events and expected dates in relation to the implementation of the Scheme are set out below:

¹ Capitalised terms used, but not defined, in this announcement have the meanings given to them in the explanatory statement in respect of the Scheme prepared by ClearView dated 23 June 2026 (“**Scheme Booklet**”). A copy of the Scheme Booklet was released to the ASX by ClearView on 23 June 2026 (see ClearView’s ASX announcement entitled “*Proposed acquisition of ClearView by Zurich – Scheme Booklet registered by ASIC*” on that date).

² As ClearView announced to the ASX on Friday, 24 July 2026, the ClearView Board has determined to pay a fully franked Permitted Dividend, in the form of the Special Dividend, of \$0.05 per ClearView Share, conditional on the Scheme becoming Effective (see ClearView’s ASX announcement entitled “*Proposed acquisition of ClearView by Zurich – determination to pay Special Dividend*” on that date (“**Special Dividend ASX Announcement**”)).

³ As described in the Scheme Booklet and the Special Dividend ASX Announcement, if the Scheme becomes Effective and the Special Dividend is paid by ClearView: (a) in accordance with the Scheme Implementation Deed, the Scheme Consideration will be reduced from \$0.65 per ClearView Share to \$0.60 per ClearView Share; and (b) certain ClearView Shareholders may be able to realise the benefits of up to \$0.0214 of franking credits per ClearView Share attached to the Special Dividend, such that the aggregate of the Scheme Consideration, the Special Dividend and the value of these franking credits may be up to approximately \$0.67 per ClearView Share for these ClearView Shareholders. Whether (and the extent to which) a ClearView Shareholder will be able to realise the benefit of any such franking credits will depend on that ClearView Shareholder’s individual circumstances – see the Special Dividend ASX Announcement and Section 10 of the Scheme Booklet for more information.

Event	Key date
Effective Date Date on which the Court order approving the Scheme is lodged with ASIC and the Scheme becomes Effective and binding on ClearView Shareholders. ClearView Shares will be suspended from trading at the close of trading on the ASX on the Effective Date. If the Scheme becomes Effective, this will be the last day that ClearView Shares will trade on the ASX.	Friday, 31 July 2026
Special Dividend Record Date The time and date for determining entitlements to the Special Dividend.	7:00pm (Sydney time) on Wednesday, 5 August 2026
Special Dividend Payment Date The date on which the Special Dividend will be paid to the relevant ClearView Shareholders.	Wednesday, 12 August 2026
Scheme Record Date Time and date for determining entitlements to the Scheme Consideration.	7:00pm (Sydney time) on Thursday, 13 August 2026
Implementation Date Date on which all Scheme Shareholders will be sent the Scheme Consideration to which they are entitled and the Scheme Shares will be transferred to Zurich.	Thursday, 20 August 2026

All dates in the above timetable are indicative only and are subject to change. ClearView will announce any changes to the above timetable to the ASX as required.

Further information

If ClearView Shareholders have any questions in relation to the Scheme, they can call the ClearView Shareholder Information Line on 1300 948 609 (within Australia) or +61 2 9000 7012 (outside Australia), Monday to Friday between 8:00am and 5:00pm (Sydney time) (excluding days which are national public holidays in Australia).

ENDS

This announcement was authorised for release to the ASX by the ClearView Board.

For further information, please contact:

Investor inquiries

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