

12 February 2024

## Change to investment return objective

### Notice in relation to ClearView ClearChoice Super Rollover and ClearView LifeSolutions Super Rollover

Your rollover monies in relation to the above products are invested in a ClearView Life issued investment policy which holds units in a cash fund as set out below:

- ClearView ClearChoice Super Rollover invests in the ClearView ClearChoice Super Cash Fund
- ClearView LifeSolutions Super Rollover invests in the ClearView Life Super Cash Fund

The cash funds invest 100% in cash and short-term securities.

#### What are the changes?

Following a review of the investment return objectives for the life investment policy, the investment return objective for each of the cash funds has been updated to better reflect the investment strategy and asset allocation.

Currently the investment return objective for the cash funds is:

“To earn returns that match headline CPI increases over rolling one-year periods”.

From 12 February 2024, the investment return objective description for the cash funds will be:

**“To earn returns that match the Reserve Bank of Australia (RBA) cash rate over rolling one-year periods”.**

Please note, there is no change to the investment strategy or asset allocation for the cash funds nor does the change to the investment return objective impact investment returns.

For more information about how your super rollover monies are invested please refer to the ClearView ClearChoice Super Rollover Product Disclosure Statements (**PDS**) and Additional Information Brochure or the ClearView LifeSolutions Super Rollover PDS and Additional Information Brochure which can be found at [clearview.com.au/pds](https://clearview.com.au/pds) or by calling **132 979**.

Please note, the PDSs and Additional Information Brochures will be updated on 12 February 2024 to reflect the updated investment return objectives.

#### Do I need to take any action?

No action is required from you, however we recommend you review the changes outlined in this notice. If you have any questions regarding this change, please contact your financial adviser. Alternatively, you can contact our Customer Service Centre on **132 979**. We're committed to great service and that means we're always ready to help. Simply give us a call between 8:30am and 6pm (Sydney time), Monday to Friday, or email us at [life@clearview.com.au](mailto:life@clearview.com.au).

## Life Insurance Enquiries

T 132 979

GPO Box 4232,

Sydney NSW 2001

**clearview.com.au**

## Important Information

This notice is issued by HTFS Nominees Pty Limited ABN 78 000 880 553, AFSL 232500 as trustee of the HUB24 Super Fund ABN 60 910 190 523 (Trustee) of which ClearView ClearChoice Super Rollover and ClearView LifeSolutions Super Rollover are a part of. ClearView Life means ClearView Life Assurance Limited ABN 12 000 021 581 AFS Licence No. 227682. ClearView Life issues an investment policy to the Trustee. The information provided in this notice is general information only. This information does not take into account your individual objectives, circumstances or needs. You should assess whether the information is appropriate for you, having regard to your objectives, financial circumstances and needs. You should consider the Product Disclosure Statement, Additional Information Brochure and Target Market Determination before making a decision about these products available from clearview.com.au. Past Performance is not an indication of future performance.