ClearView Wealth Contact List

August 2022

ClearView

Adviser Service and Support

The Service Centre teams are your first point of call for all client related queries and assistance with online portals.

Sales

Our Sales Team can assist you with how our products can benefit your clients and your business. They also organise onboarding including training for advisers and support staff, adviser code setup and transition programs.

Ateeth A Rungta
Head of Distribution Platforms
M: 0418 671 320 **E:** ateeth.rungta@clearview.com.au

Robert McPherson
State Manager (WA/SA)
M: 0417 098 546 **E:** robert.mcpherson@clearview.com.au

Matthew Shir
Business Development Manager (NSW/SA)
M: 0482 181 377 **E:** matthew.shir@clearview.com.au

Business Implementation Managers (BIM)

The BIM Team provide onboarding support and implement transition programs once the scope has been agreed between advisers and the Sales Team.

Tania Britton (NSW/QLD/SA)
M: 0401 515 546 **E:** tania.britton@clearview.com.au

Mary Khoury (NSW/ACT/VIC/WA)
M: 0447 301 196 **E:** mary.khoury@clearview.com.au

Accessing PDSs and other offer documents

All offer documents are now available through our public website, **clearview.com.au** > Tools > PDS and Brochures.

Soft copies of all application forms are also available for download via the adviser portals.

If you would like to order hard copy offer documents and application forms please complete the Wealth Stationery Order Form available through the ClearView adviser portal or email **advisersupport@clearview.com.au.**

Online access to your clients' accounts

To access the portals for WealthFoundations and WealthSolutions go to **clearview.com.au** and select the 'Adviser login' button at top right of page. For new adviser codes and additional usernames please contact your BDM.

Service Centre - all products (other than WealthSolutions)

WealthFoundations Super and Pension

T: 132 977 **E:** client.wealth@clearview.com.au

Available 8am to 6pm Monday to Friday (AEST) except national public holidays

Service Centre - WealthSolutions

WealthSolutions Superannuation, Retirement Income and Investments

T: 1300 854 994 **E:** admin@hub24.com.au

Available 8am to 7pm Monday to Friday (AEST) except national public holidays

Service Centre - WealthSolutions2

WealthSolutions2 Superannuation, Retirement Income and Investments

T: 1300 854 994 **E:** admin@hub24.com.au

Available 8am to 7pm Monday to Friday (AEST) except national public holidays

CVW_0423 08/22