

Closure to new funds into LifeSolutions Super Rollover

Effective November 2025

For customers who pay their ClearView LifeSolutions Super (insurance policy) premium by rollover, money is transferred from their nominated super fund to ClearView LifeSolutions Super Rollover (investment account) to fund the cost of cover.

Currently, any excess money received or refunds payable on the insurance policy aren't automatically returned to the superannuation fund. Instead, it remains in the investment account, where it is invested and used when the next premium is due.

What's changing?

From 19 November 2025, LifeSolutions Super Rollover product will be closed to new rollover money. This means we won't be accepting any new funds into the investment account from this date.

The closure of the LifeSolutions Super Rollover won't affect the insurance cover held through LifeSolutions Super or the ability to pay premiums by rollover.

What happens to funds in the LifeSolutions Super Rollover product as at 19 November 2025?

Any existing money in the investment account can remain in the product and will be used to pay the premium when it is due. This will be reflected on the next renewal notice.

Alternatively, any existing funds can be transferred from the investment account to another complying superannuation fund or another account (subject to superannuation law), please download the form at clearview.com.au/forms.

Can premiums still be paid via rollover?

Yes, after 19 November 2025, we'll use the existing rollover authority for LifeSolutions Super insurance policy, unless instructed otherwise. This ensures the premium for the insurance policy can continue to be paid via rollover, without further action.

If we receive an amount on or after this date that is greater than the insurance premium, the excess will need to be returned to the complying superannuation fund from which it was received. Otherwise, we may transfer the money to the Australian Tax Office under relevant law.

Can customers opt out of this change?

No, customers cannot opt out of this change.

Do customers need to take any action?

No further action is needed.

Important information

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ClearView ClearChoice is issued by ClearView Life Assurance Limited (ABN 12 000 021 581, AFSL 227682).

This product has been designed to meet certain objectives, financial situations and needs, which are described in our Target Market Determination available at www.clearview.com.au/tmd.