

Register of Significant Event Notification – ClearView traditional sub-plan



ClearView Superannuation and Roll-Overs USI: NRM0041AU

ClearView Pension Plan USI: NRM0042AU

Issued By ClearView Life Nominees Pty Limited ABN 37 003 682 175 AFSL 227683 as Trustee for the ClearView Retirement Plan ABN 45 828 721 007

Notice date	Nature of event or change
8 April 2022	<p data-bbox="369 568 1773 792">Effective 19 May 2022: Members in the ClearView Superannuation and Roll-Overs and ClearView Pension Plan product will be transferred to ClearView WealthFoundations Super and Pension product USI CVW0001AU. The trustee has determined that transferring members via an intra-fund transfer to ClearView WealthFoundations is in the best financial interests of members and will deliver better value and outcomes to members as a result of the transfer to a contemporary product.</p> <p data-bbox="369 835 948 866">Changes to the product features include:</p> <ul data-bbox="465 873 1412 1173" style="list-style-type: none">• Lower ongoing fees and costs• New investment options• Choice of communications delivery preference 'online' or 'paper'• Family Fee Rebate will be replaced by Fee Rebate• Access to the Foundation Assurance Benefit (where eligible)• Improved pension options• Removal of the intra-fund advice feature• Removal of six-monthly statements for 1 July – 31 December <p data-bbox="369 1216 1734 1320">Following the transfer to ClearView WealthFoundations the ClearView Superannuation and Roll-overs and ClearView Pension Plan products will be wound up and the ClearView traditional sub-plan will cease to exist.</p>