

Our way

Last reviewed May 2025

ClearView Statement of Values

At ClearView we respond quicker, we care more and we try harder.

Why? Because we focus only on supporting Australians to achieve their financial and well-being goals, which means we won't be distracted from this mission. So every time our exceptional people decide on something, it gets done really, really well.



We're never satisfied when it comes to doing better and we never give up on our people, our customers, our partners and the moments that matter. Nothing really good has ever come about because someone gave up. So if there's a better way to do it, we'll find it.

"Ambition is the path to success, PERSISTENCE is the vehicle you arrive in."



We believe that working together benefits the customer and that two heads are better than one, and a lot more fun. Three are better still. We want more perspectives not less. We are a group of like-minded passionate people who turn up every day to share, help and be better than yesterday... together.

"As you navigate through the rest of your life, be open to COLLABORATION. Find a group of people who challenge and inspire you, spend a lot of time with them, and it will change your life."



Giving your word... committing... promising... and then actually delivering! If these things come in shades of grey to you we're not going to get along very well. Only 3 colours matter here - right, wrong and the vibrant pink on our logo.

"If you have INTEGRITY, nothing else matters. If you don't have INTEGRITY, nothing else matters."



We're also proud to never compromise when selecting our people and there's nothing we hate more than fake. Only positive, genuine people need apply. Honest people. Open. Able to say sorry and admit they were wrong. Tell it like it is. Argue their case but accept a decision. What you see is what you get.

"The AUTHENTIC self is the soul made visible."