

Market Release

20 March 2020

Fitch Assigns ClearView Wealth First-Time Rating; Outlook Stable

Diversified financial services company, ClearView Wealth Limited (ASX: CVW) (ClearView) today announces that it has been assigned a Long-Term Issuer Default Rating (IDR) of 'BBB' from credit rating agency Fitch. At the same time, Fitch has assigned ClearView's operating subsidiary, ClearView Life Assurance Limited, an Insurer Financial Strength Rating of 'BBB+' (Good) and a Long-Term IDR of 'BBB'. The Outlooks for both companies are Stable.

This is the first time that Fitch has assigned a rating to ClearView.

ClearView's Managing Director, Simon Swanson, said "the 'BBB' issuer default rating and the 'BBB+' Insurer Financial Strength Rating is further demonstration of the resilience of ClearView's strong business model, unique distribution strategy and strong balance sheet".

For further information, please refer to the Fitch press release on www.fitchratings.com and for inquiries please contact:

Leng Ohlsson

Head of Marketing and Corporate Affairs

M: 0409 509 516

E: leng.ohlsson@clearview.com.au

Approval of announcement

The Continuous Disclosure Committee of ClearView has authorised the release of this announcement to the market.

About ClearView

ClearView Wealth Limited is an ASX-listed diversified financial services company that specialises in life insurance, wealth management and financial advice solutions. The group partners with financial advisers to help more Australians grow and protect their wealth and achieve their financial goals.

As at 31 December 2019, the group had \$260.6 million in in-force premium and \$2.88 billion in funds under management. ClearView's Financial Advice business has \$10.2 billion in funds under advice and \$257 million of premiums under advice.

For more information visit www.clearview.com.au

ClearView Wealth Limited

Level 15 20 Bond Street, Sydney, NSW 2000

www.clearview.com.au