

Transfer of ownership (Memorandum of Transfer)

You can use this form below to transfer the ownership of this Policy to another owner.

Note that a change of ownership will void any existing beneficiary nominations and the new policy owner should consider if it is appropriate to make a new nomination. If you need assistance, please call us on **132 979**

Date of transfer

D	D	M	M	Y	Y	Y	Y
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Policy number

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Transfer from

Current Policy owner (name of Individual 1/Business 1/Self Managed Super Fund (SMSF) 1)

Current Policy owner (name of Individual 2/Business 2/SMSF 2)

Transfer to first owner

Owner entity type

Individual Business SMSF

Full name of Individual 1/Business 1/SMSF 1

ABN Number (Business and SMSF only)

Full name of Director 1/Trustee 1 (Business and SMSF only)

Personal details of Individual 1/Director 1/Trustee 1

Title

Mr Mrs Ms Miss Dr Other

Gender

Male Female

Date of birth

D	D	M	M	Y	Y	Y	Y
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Residential or mailing address of Individual 1/Business 1/SMSF 1

Street number and name

Suburb

State

Postcode

Contact details

Daytime phone number ()

Mobile

Transfer to second owner

Owner entity type

Individual Business SMSF

Full name of Individual 2/Business 2/SMSF 2

ABN Number (Business and SMSF only)

Full name of Director 2/Trustee 2 (Business and SMSF only)

Personal details of Individual 2/Director 2/Trustee 2

Title

Mr Mrs Ms Miss Dr Other

Gender

Male Female

Date of birth

Residential address or mailing address of Individual 2/Business 2/SMSF 2

Street number and name

Suburb

State

Postcode

Contact details

Daytime phone number ()

Mobile

Declaration

- I have read and consent to the collection, use and disclosure of my personal information as set out in the Trustee's and ClearView's Privacy Policy.
 - if I am the current policy owner(s), ClearView may disclose my information to the transferee(s); and
 - if I am the transferee(s), ClearView may disclose my information to the policy owner(s).

ClearView's Privacy Policy is available at clearview.com.au or by contacting ClearView on **1800 265 744**. The Trustee's privacy policy is available at eqt.com.au/global/privacystatement or by contacting the Trustee's Group Privacy Officer on (03) 8623 5000.

Signature of current Policy owner one

Date

Signature of witness

Date

Signature of current Policy owner two

Date

Signature of witness

Date

Signature of new Policy owner (Individual 1/Director 1/Trustee 1)

Date

Signature of witness

Date

Signature of new Policy owner (Individual 2/Director 2/Trustee 2)

Date

Signature of witness

Date

Sending your completed form:

ClearView Life Assurance Limited
Reply Paid 4232
Sydney NSW 2001

Email:
clearviewlife.maintenance@clearview.com.au

If you have any enquiries, you can phone **132 979** from anywhere within Australia, Monday to Friday, 8.00am to 6.00pm (**AEST**).

ClearView Life Assurance Limited ABN 12 000 021 581 AFS Licence No. 227682 Issued by: ClearView Life Assurance Limited ABN 12 000 021 581 AFSL No. 227682 (ClearView). HTFS Nominees Pty Limited: ABN 78 000 880 553, AFSL 232500, RSE Licence No L0003216 as trustee of the HUB24 Super Fund, ABN 60 910 190 523, RSE R1074659.