

This letter can be given to the fund you are transferring from or to your employer confirming that ClearView Retirement Plan is a complying fund.

Dear Sir/Madam,

Complying Superannuation Fund letter

The below ABN and USI details can be used for the purposes of identifying the Fund for rollovers or other purposes.

Product		Unique Superannuation Identifier (USI)
ClearView WealthFoundations Super and Pension	45 828 721 007	CVW0001AU

ClearView WealthFoundations Super and Pension is part of the ClearView Retirement Plan ('the Fund'). On behalf Equity Trustees Superannuation Limited ABN 50 055 641 757, the Trustee of the Fund, I confirm that:

- 1. The Fund is a complying, resident and regulated fund as defined under the Superannuation Industry (Supervision) Act 1993 (SIS Act).
- 2. The Fund is not subject to a direction under section 63 of the SIS Act.
- 3. Under the provisions of the Trust Deed governing the Fund, benefits may be rolled over or transferred to or from other regulated complying funds.
- 4. The Fund is a public offer fund and is able to accept contributions for eligible persons. Contributions paid into the Fund will be maintained and paid only in accordance with the SIS Act.

Yours sincerely,

Lauren Beattie

Head of Wealth Operations

Date issued: 14 December 2023

Lauren Beattie